**SEC Form 4**

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person
   **Miller Paul D.**
   (Last) (First) (Middle)
   4101 WASHINGTON AVENUE
   NEWPORT NEWS VA 23607

2. Issuer Name and Ticker or Trading Symbol
   **HUNTINGTON INGALLS INDUSTRIES, INC. [HII]**

3. Date of Earliest Transaction (Month/Day/Year)
   **03/31/2011**

4. If Amendment, Date of Original Filed (Month/Day/Year)
   **03/31/2011**

5. Relationship of Reporting Person(s) to Issuer
   (Check all applicable)
   X Director 10% Owner
   Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)
   X Form filed by One Reporting Person
   Form filed by More than One Reporting Person

---

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>Title of Security (Instr. 3)</th>
<th>Transaction Date (Month/Day/Year)</th>
<th>Deemed Execution Date, if any (Month/Day/Year)</th>
<th>Transaction Code (Instr. 8)</th>
<th>Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>Amount (A) or (D)</th>
<th>Price</th>
<th>Form: Direct (D) or Indirect (I) (Instr. 8)</th>
<th>Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock</td>
<td>03/31/2011</td>
<td></td>
<td>A</td>
<td>4,819(1)</td>
<td>$0</td>
<td>4,819(2)</td>
<td>I</td>
<td>See footnote(2)</td>
</tr>
<tr>
<td>Common Stock</td>
<td>04/01/2011</td>
<td></td>
<td>A</td>
<td>624(1)</td>
<td>$0</td>
<td>5,443(3)</td>
<td>I</td>
<td>See footnote(2)</td>
</tr>
<tr>
<td>Common Stock</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>Title of Derivative Security (Instr. 3)</th>
<th>Conversion or Exercise Price of Derivative Security</th>
<th>Transaction Date (Month/Day/Year)</th>
<th>Deemed Execution Date, if any (Month/Day/Year)</th>
<th>Transaction Code (Instr. 8)</th>
<th>Number of Derivative Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>Date Exercisable and Expiration Date (Month/Day/Year)</th>
<th>Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>Price of Derivative Security (Instr. 5)</th>
<th>Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Explanation of Responses:

1. Shares of common stock deferred into stock unit account, including dividends, pursuant to Huntington Ingalls Industries, Inc. 2011 Long-Term Incentive Stock Plan, in an exempt transaction pursuant to Rule 16b-3.
2. Represents stock units credited to the Reporting Person's account pursuant to Huntington Ingalls Industries, Inc. 2011 Long-Term Incentive Stock Plan. Each director stock unit represents a right to receive one share of Issuer common stock (or cash of equivalent value).

/\ George M. Simmerman, Jr. 04/04/2011
Attorney-in-fact for Paul D. Miller

**Signature of Reporting Person**  **Date**

**Note:** File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.